

# Nuove fonti, nuove rotte

Cooperazione transatlantica tra sicurezza  
energetica, LNG, infrastrutture e  
competitività industriale

9 Aprile 2026

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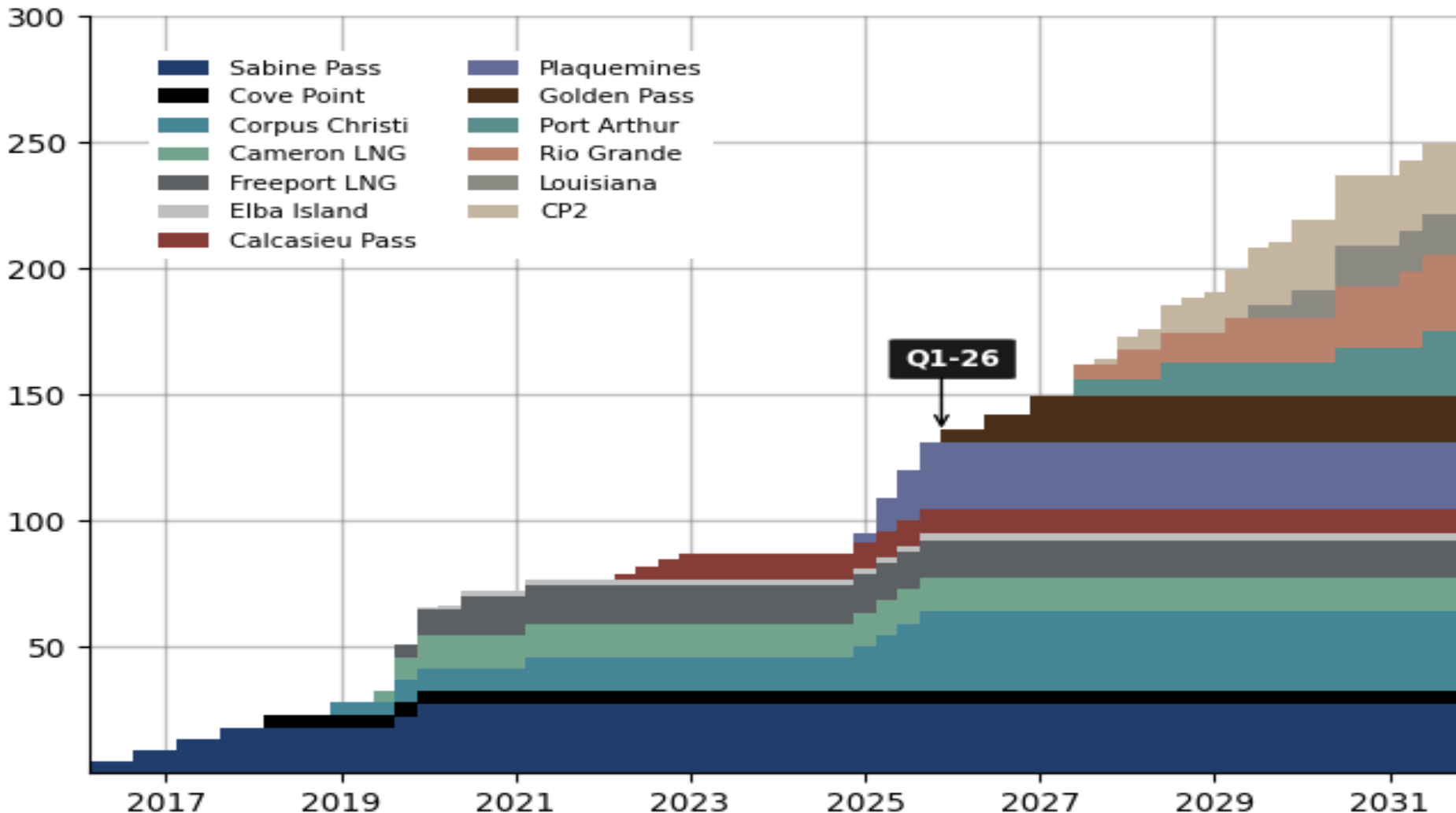
**LNGAllies**<sup>TM</sup>  
The USLNG Association



# US LNG Export Capacity 2016-2032

**OGGI**

Nameplate Capacity (mtpa at start of quarter)



7 impianti grandi,  
capacità 160 bcm

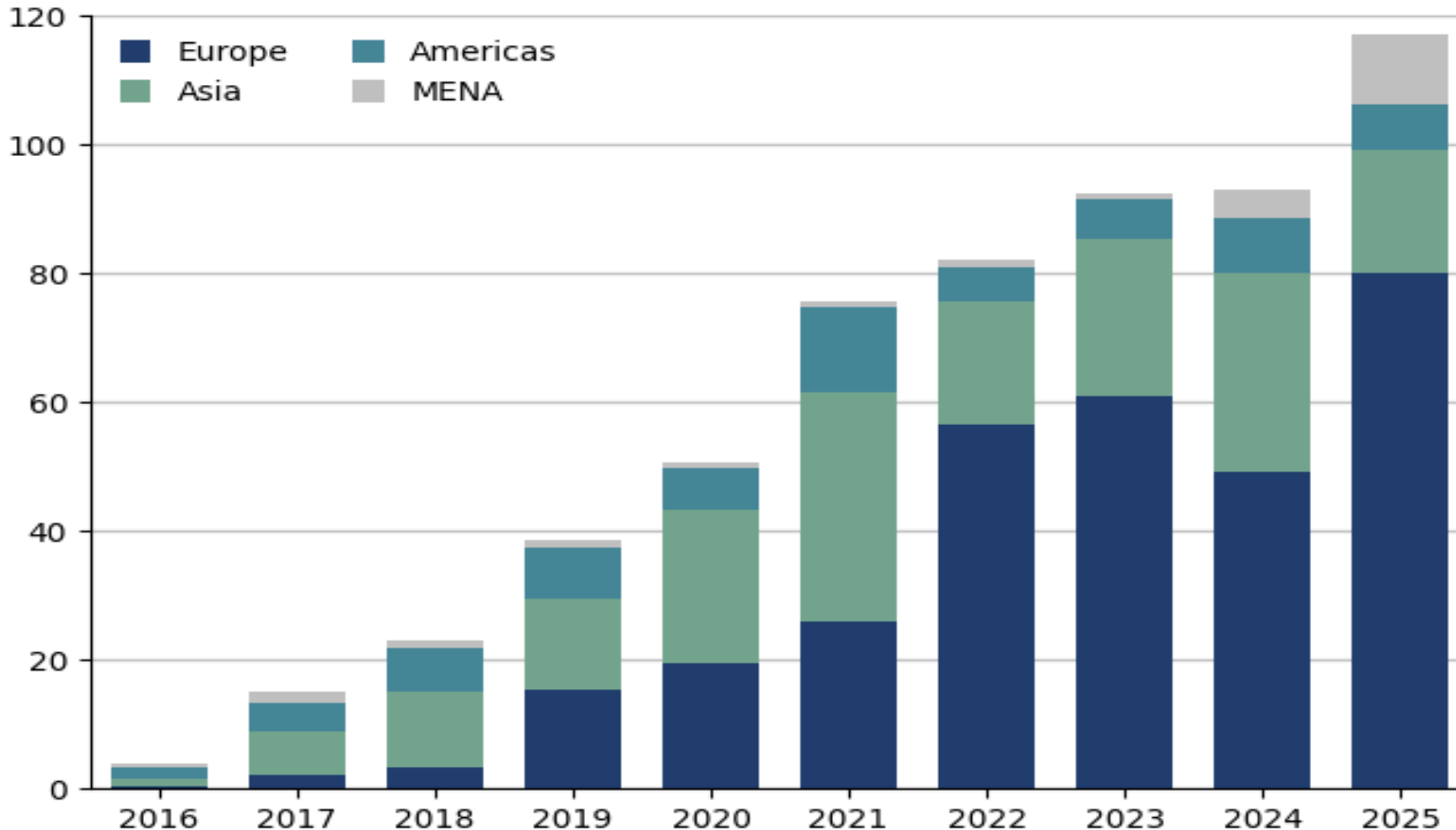
Entro 2031, 12  
impianti grandi,  
capacità 320 bcm

Altri 3 impianti  
avanzati (vicini al  
FID) – altri 30 bcm

Entro 2035, forse  
400 bcm

# USLNG Annual Exports by Region

million tons per annum (mtpa)



**2025**

Export di 150 bcm

2/3 verso l'Europa

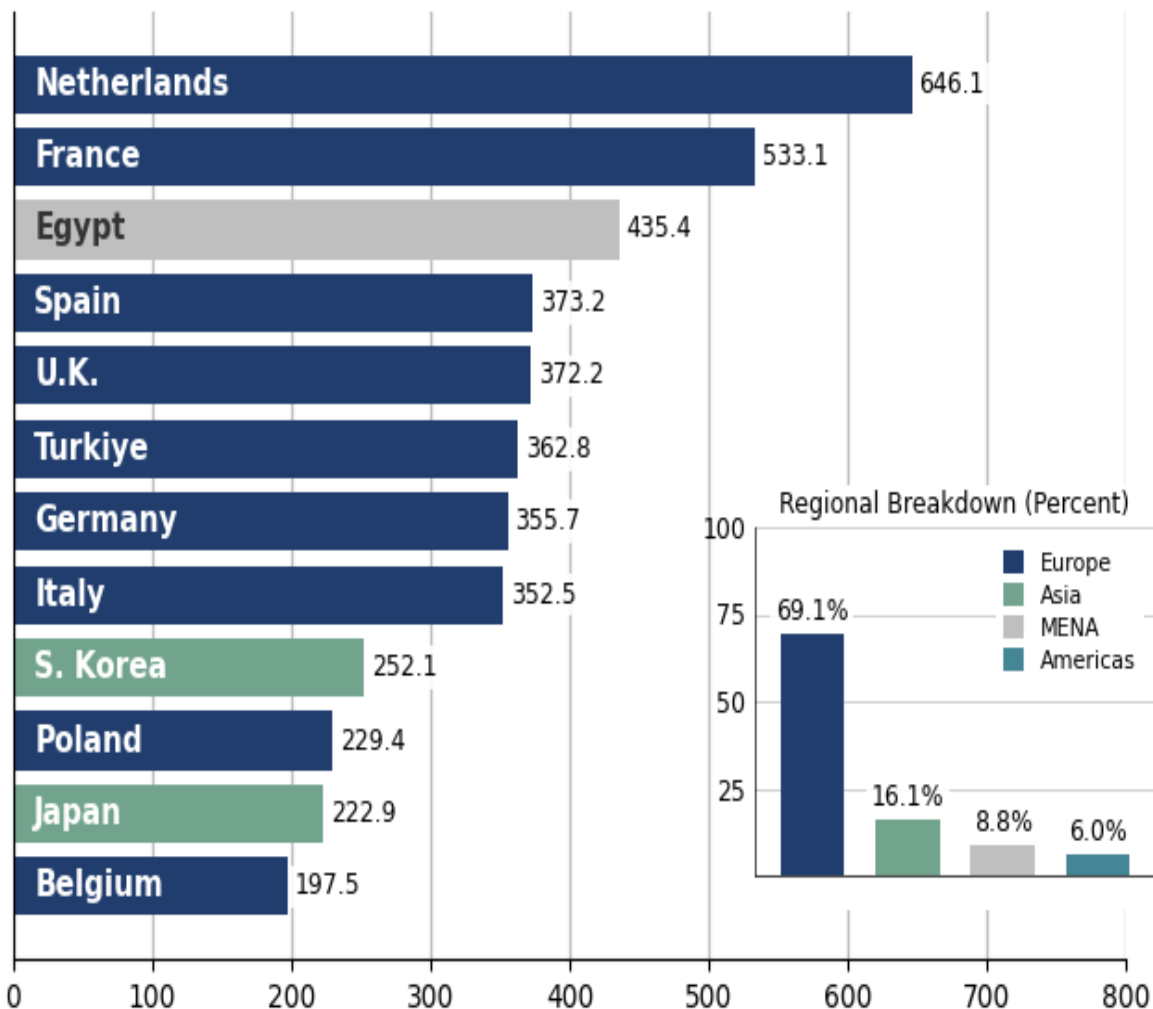
Solo all'UE, 80  
bcm, circa 25%  
della domanda di  
gas

Source: DOE LNG Monthly (Jan 2016 - Dec 2025)

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# Top USLNG Destinations - Past 12 Months

billion cubic feet of natural gas (bcf)

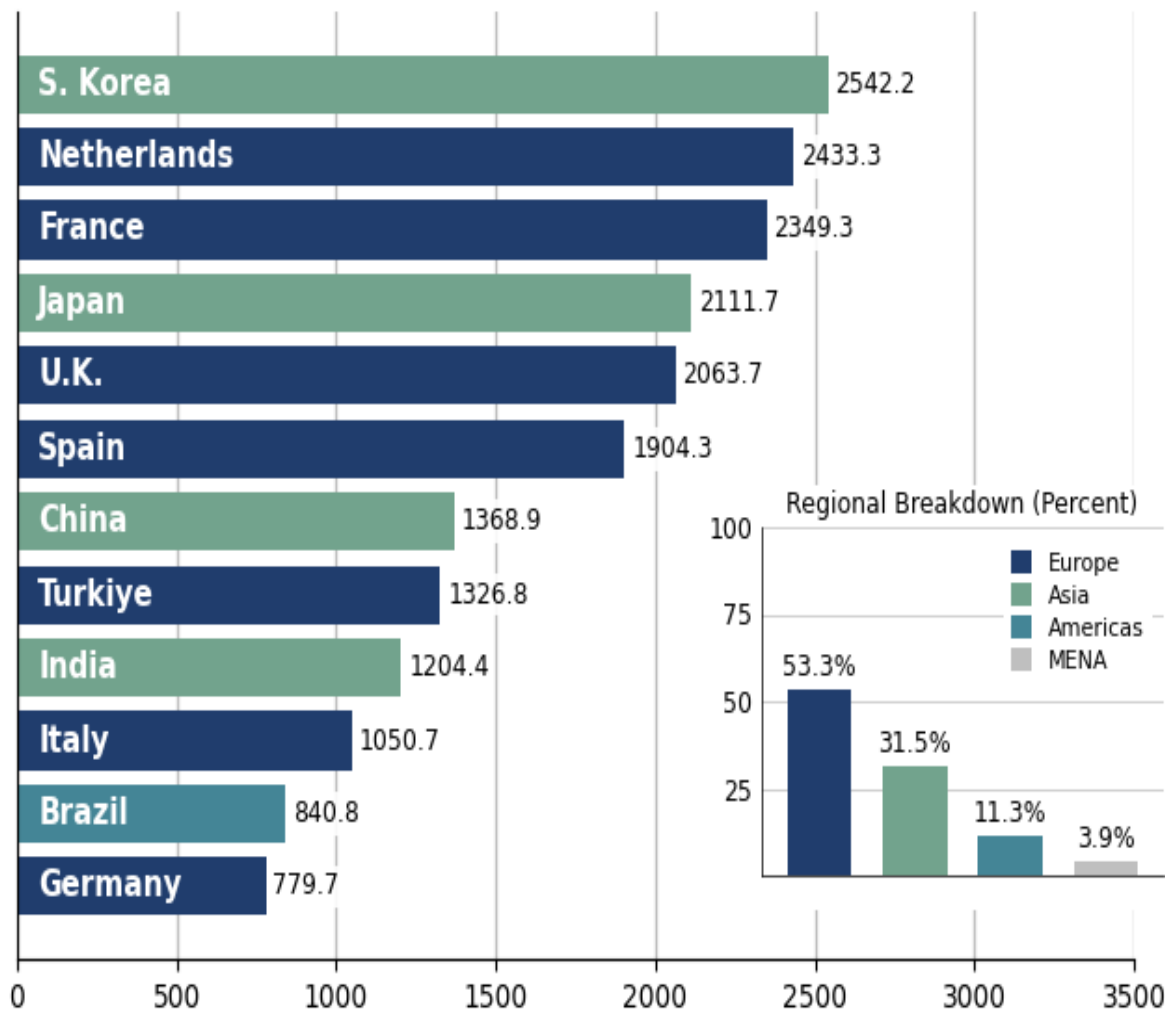


Source: DOE LNG Monthly (Jan 2025 - Dec 2025)

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# Top USLNG Destinations - All Time

billion cubic feet of natural gas (bcf)

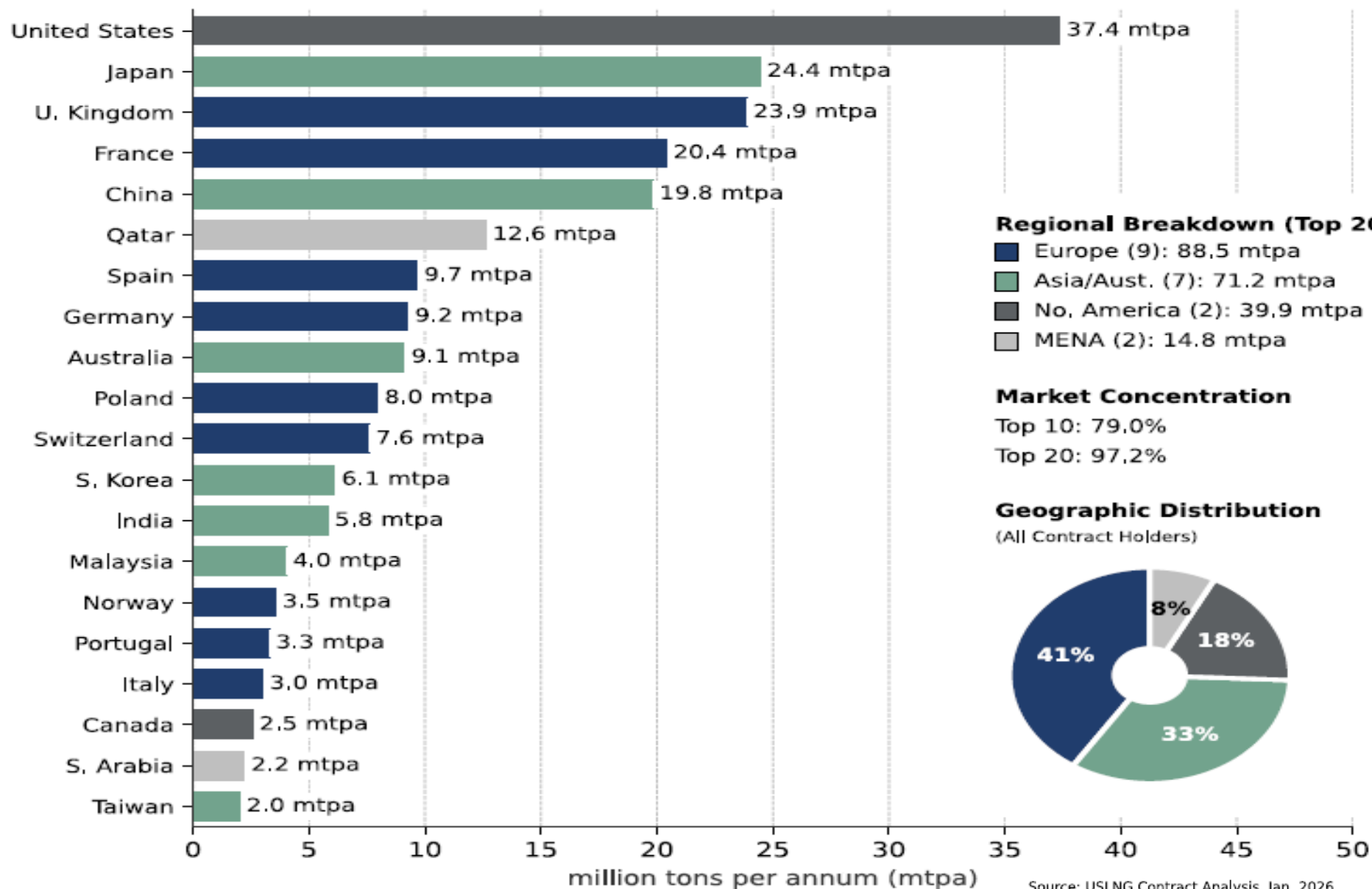


Source: DOE LNG Monthly (Feb 2016 - Dec 2025)

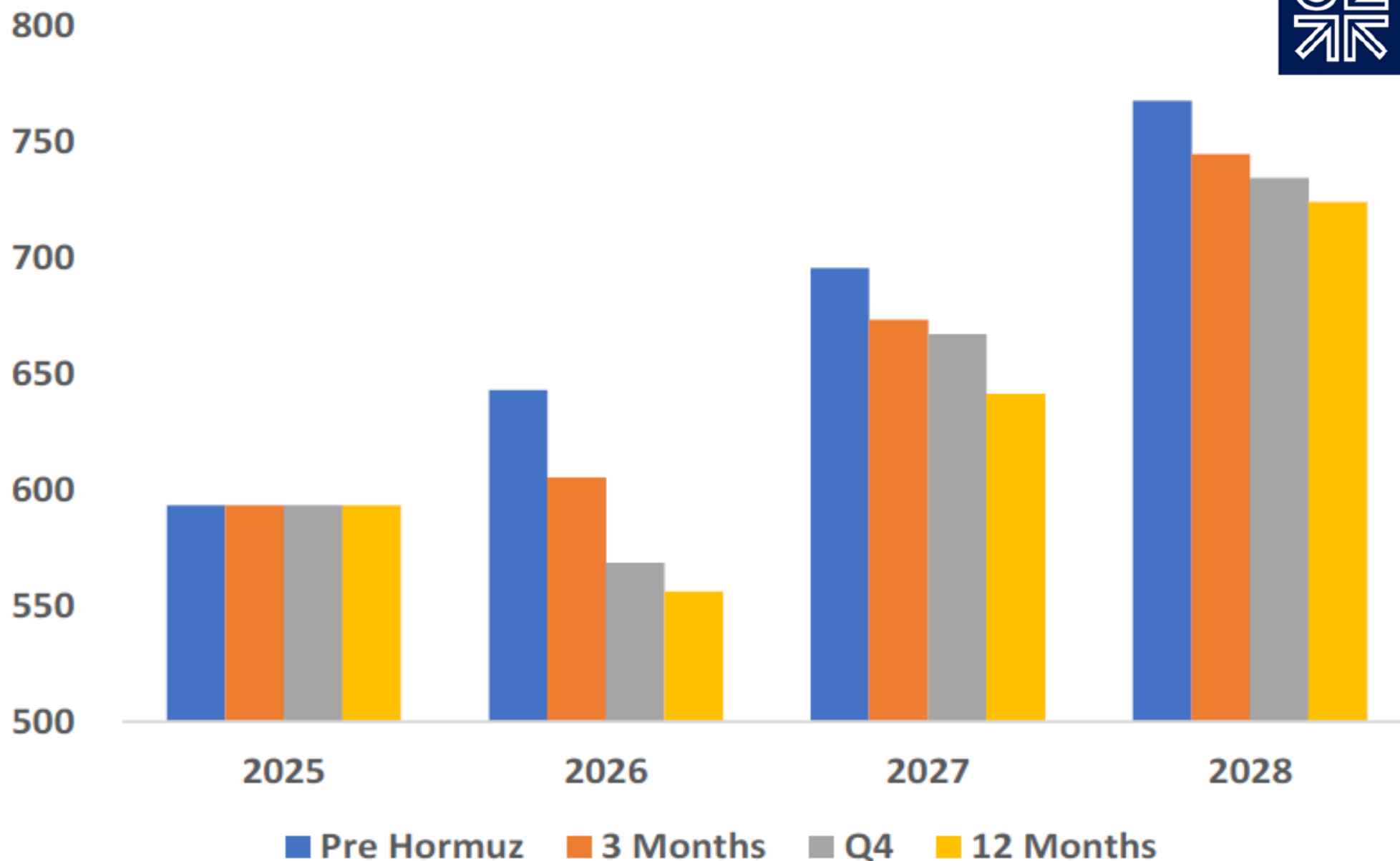
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# USLNG Contract Holders: Top 20 Countries

**Total Contracted Volume: 220.70 mtpa across 126 contracts**



**Figure 1: Available LNG Export Capacity (bcm)**



Source: FGENexantECA World Gas Model, OIES estimates

# EU Methane Strategy



## Upcoming EU Methane Regulations



### Initial Steps

Exporters of oil and LNG to the EU must provide information on monitoring, reporting, and reduction practices

2025



### Regulated MMRV

MMRV practices of exporters must meet the same standards as EU producers

2027



### Maximum Methane Intensity

LNG and oil exporters' production processes must fall below a maximum methane intensity level determined by the European Commission, or risk penalties

2030

# Next Steps for the EU Methane Regulation: Implications for U.S. and Global Gas Suppliers